

****Did you know?***

There can be additional tax benefits to gifting appreciated stock, versus cash, so please consult your tax advisor about the possibility of taking a full deduction while avoiding capital gains. It is easy to do: Just complete the stock donation form below and send it to your broker for processing. A number of your fellow parishioners already take advantage of this method to fulfill their regular pledges.

Dear Sir/Madam:

I would like to make the following request relative to transfer of stock or mutual fund ownership currently held in my account # _____. Please transfer _____ shares of _____ (stock or mutual fund) to St. Dunstan's Episcopal Church (Federal Tax ID #53-021-2908).

The St. Dunstan's account number at Morgan Stanley Smith Barney is 631-128528-362. I request that this transfer be made electronically as soon as possible using DTC # 0015. Should you need any assistance, St. Dunstan's broker is Ben Brennan; he can be reached at 703- 556-8100. Please send an email to the St. Dunstan's Parish Office (admin@stdunstansbethesda.org) to alert them of this stock donation.

Your prompt attention to this matter is appreciated.

Sincerely,

_____ (Signature)

_____ Printed Name

_____ Date



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Email: admin@stdunstansbethesda.org